## Arizona Tracking Poll

#### Project: 2404160 N Size: 800 Registered Voters Margin of Error: ± 3% May 09-14, 2024

<b>Topline Report</b>	opline Report Ma		
Question	Response	Frequency	Percentage
WFF1	Which of the following is closest to your opinion, even if t	ione is exactly	right?
	The impacts of climate change are being experienced now	532	66%
	The impacts of climate change aren't being experienced now but will be felt in the future	99	12%
	There are no impacts of climate change	112	14%
	Do not know/no opinion	58	7%
WFF2_1	Based on what you know, how serious, if at all, are the fo Drought and water shortage	llowing two iss	ues? —
	Very serious	475	<b>59</b> %
	Somewhat serious	226	28%
	Not too serious	59	7%
	Not at all serious	10	1%
	Don't know/no opinion	31	4%
WFF2_2	Based on what you know, how serious, if at all, are the fo Lowering water levels in the Colorado River	llowing two iss	ues? —
	Very serious	437	55%
	Somewhat serious	233	<b>29</b> %
	Not too serious	69	9%
	Not at all serious	14	2%
	Don't know/no opinion	46	6%
WFF3	Thinking back over the past year, how much, if at all, hav about news around Arizona's water issues?	re you seen, rea	ed, or heard
	A lot	208	26%
	Some	391	<b>49</b> %
	Not much	144	18%
	Not at all	42	5%
	Don't know/no opinion	15	2%

Question	Response	Frequency	Percentage	
WFF4	Here is more information about groundwater in Arizona. state's water supply comes from groundwater, and in many is the only water source. Once it's removed, groundwater co to replenish. Currently, nearly 80 percent of Arizona has n much groundwater can be pumped out of the ground by re- agricultural operations. How concerned are you, if at all, a groundwater situation in Arizona?	rural areas, g an take thous o regulations sidents, busin	groundwater ands of years limiting how vesses, or	
	Very concerned	397	50%	
	Somewhat concerned	301	38%	
	Not too concerned	56	7%	
	Not at all concerned	28	3%	
	Do not know/no opinion	19	2%	
	and negotiating on behalf of Arizona around water use from the Colorado R much of a priority, if at all, should funding for these agencies be?			
	much of a priority, if at all, should funding for these agenci	les de:		
	A top priority	485	61%	
	A top priority An important, not not a top priority	485 249	31%	
	A top priority An important, not not a top priority Not much of a priority	485 249 32	31% 4%	
	A top priority An important, not not a top priority Not much of a priority Not a priority at all	485 249 32 14	31% 4% 2%	
	A top priority An important, not not a top priority Not much of a priority	485 249 32	31% 4%	
WFF6	A top priority An important, not not a top priority Not much of a priority Not a priority at all	485 249 32 14 20 more, less, or	31% 4% 2% 3% about the	
WFF6	A top priority An important, not not a top priority Not much of a priority Not a priority at all Don't know/no opinion In your opinion, should the Arizona government be doing same amount to regulate the amount of groundwater being State government should be doing more to regulate	485 249 32 14 20 more, less, or	31% 4% 2% 3% about the	
WFF6	A top priority An important, not not a top priority Not much of a priority Not a priority at all Don't know/no opinion In your opinion, should the Arizona government be doing same amount to regulate the amount of groundwater being State government should be doing more to regulate groundwater consumption State government should be doing about the same	485 249 32 14 20 more, less, or g taken out of	31% 4% 2% 3% about the f the ground?	
WFF6	A top priority An important, not not a top priority Not much of a priority Not a priority at all Don't know/no opinion In your opinion, should the Arizona government be doing same amount to regulate the amount of groundwater being State government should be doing more to regulate groundwater consumption	485 249 32 14 20 more, less, or g taken out of 519	31% 4% 2% 3% about the the ground? 65%	

Question	Response	Frequency	Percentage
WFF7	Here is more information on water in Arizona. Arizona h Areas, or AMAs, to manage groundwater in certain sectio Phoenix and Tucson metro areas. In 2022, a new AMA fo Arizona, near Douglas. However, in many communities in still no groundwater protections and no regulation on how is pumped. Which of the following comes closest to your po exactly correct?	ns of the state ormed in rural or rural Arizon or much of thei	, such as the southeastern a, there are r groundwater
	Rural communities should have access to a new, flexible and locally tailored management tool that will enable them to regulate groundwater pumping.	270	34%
	Rural communities should have access to existing groundwater management tools like Active Management Areas in order to regulate groundwater pumping.	288	36%
	Groundwater management tools like Active Management Areas should only be used in urban areas like Phoenix and Tucson that are existing AMAs, and not in rural areas.	134	17%
	Don't know/no opinion	108	13%
WFF8	If the Arizona Legislature does not take action to enable ru their groundwater, would you support or oppose the Gover manage groundwater in more places in Arizona?		-
	Strongly support	265	33%
	Somewhat support	324	41%
	Somewhat oppose	62	8%
	Strongly oppose Don't know/no opinion	35 113	4% 14%
WFF9_1	How much of a priority, if at all, should each of the follown Arizona's drought and decreasing groundwater? — Limits groundwater pumping	0 11	
	A top priority	414	52%
	An important, not not a top priority	288	36%
	Not much of a priority	44	5%
	Not a priority at all	18	2%
	Don't know/no opinion	36	5%

WFF9_2       How much of a priority, if at all, should each of the following approaches be to address Arizona's drought and decreasing groundwater? — Aggressive conservation to save more water         A top priority       402       50% An important, not not a top priority       302       38% Not much of a priority is 0       6% Not a priority at all       16       2% 2% Don't know/no opinion       30       4%         WFF9_3       How much of a priority, if at all, should each of the following approaches be to address Arizona's drought and decreasing groundwater? — Recycling and reuse of water         A top priority       492       61% An important, not not a top priority       492       61% An important, not not a top priority 244       30% Not a priority at all       11       1% Don't know/no opinion       28       3%         WFF9_4       How much of a priority, if at all, should each of the following approaches be to address Arizona's drought and decreasing groundwater? — Prioritizing the health of rivers and streams that supply water       11       1% Don't know/no opinion       28       3%         WFF9_4       How much of a priority, if at all, should each of the following approaches be to address Arizona's drought and decreasing groundwater? — Prioritizing the health of rivers and streams that supply water       10       63% An important, not not a top priority       23       4% Not much of a priority         WFF9_5       How much of a priority, if at all, should each of the	Question	Response	Frequency	Percentage
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An important, not not a top priority       268       33%         Not much of a priority       52       6%         Not a priority at all       6       1%         Don't know/no opinion       60       7%         WFF10_1       Thinking about Arizona and its water supply, do you think the state has or will have enough water to support its population over the following periods of time? — Now         Yes       617       77%         No       83       10%	WFF9_5	Arizona's drought and decreasing groundwater? — New 1		
An important, not not a top priority       268       33%         Not much of a priority       52       6%         Not a priority at all       6       1%         Don't know/no opinion       60       7%         WFF10_1       Thinking about Arizona and its water supply, do you think the state has or will have enough water to support its population over the following periods of time? — Now         Yes       617       77%         No       83       10%		A top priority	415	52%
Not much of a priority       52       6%         Not a priority at all       6       1%         Don't know/no opinion       60       7%         WFF10_1       Thinking about Arizona and its water supply, do you think the state has or will have enough water to support its population over the following periods of time? — Now         Yes       617       77%         No       83       10%				
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enough water to support its population over the following periods of time? — Now Yes 617 77% No 83 10%		1 1	60	7%
No 83 10%	WFF10_1			
No 83 10%		Yes	617	77%
		Don't know/no opinion	101	13%

Question	Response	Frequency	Percentage
WFF10_2	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes No	556 117	69% 15%
	Don't know/no opinion	127	16%
WFF10_3	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes No	400 202	50% 25%
	Don't know/no opinion	198	25%
WFF10_4	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes	274	34%
	No Don't know/no opinion	270 256	34% 32%
WFF10_5	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes	176	22%
	No	333	42%
	Don't know/no opinion	292	36%
WFF10_6	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes	105	13%
	No	376	47%
	Don't know/no opinion	320	40%
WFF10_7	Thinking about Arizona and its water supply, do you thin enough water to support its population over the following years		
	Yes No	77 394	10% 49%
	Don't know/no opinion	329	41%

Question	Response	Frequency	Percentage	
WFF11_1	Please indicate how convincing, if at all, each of the following statements is for protecting Arizona's groundwater. Please read each carefully. — Local Arizona communities need to be empowered with the choices, tools, and support they need to secure their water future. Throughout much of rural Arizona, water laws allow open-access groundwater pumping, meaning that there are no limits to how much water can be taken out from underground. Unregulated pumping is drying up wells, depleting streams, and causing land to sink across rural Arizona. Groundwater should be protected for all Arizonans, especially rural communities			
	Very convincing Somewhat convincing Not too convincing Not at all convincing Don't know/no opinion	309 71 14	45% 39% 9% 2% 5%	
WFF11_2	Please indicate how convincing, if at all, each of the following statements is for protecting Arizona's groundwater. Please read each carefully. — Groundwater is Arizona's largest water source - making up over 40% of our water supply. Yet, groundwater is unprotected in more than 80% of the state. Our way of life is in danger; every Arizonan should be interested in long-term, sustainable solutions.			
	Very convincing Somewhat convincing Not too convincing Not at all convincing Don't know/no opinion	298 57 8	50% 37% 7% 1% 4%	
WFF11_3	Please indicate how convincing, if at all, each of the follo protecting Arizona's groundwater. Please read each caref Colorado River is like a bank account, and water is more deposited. Arizona needs to acknowledge the reality of a accelerating our work with other states, tribes, the federa order to increase long-term, lasting conservation investm and Powell from falling to critically low elevations.	fully. — Water j e frequently wit hotter, drier fu l government, d	from the hdrawn than ture by and Mexico in	
	Very convincing Somewhat convincing Not too convincing Not at all convincing Don't know/no opinion	265 71 13	51% 33% 9% 2% 5%	

Question	Response	Frequency	Percentage
WFF12_1	Do you agree or disagree with each of the following staten nations deserve to have their water rights recognized by th governments.		
	Strongly agree	438	55%
	Somewhat agree	261	33%
	Somewhat disagree	33	4%
	Strongly disagree	22	3%
	Don't know/no opinion	46	6%
WFF12_2	Do you agree or disagree with each of the following staten around who has the right to how much water is a problen		ertainty
	Strongly agree	315	39%
	Somewhat agree	330	41%
	Somewhat disagree	51	6%
	Strongly disagree	15	2%
	Don't know/no opinion	89	11%
WFF12_3	Do you agree or disagree with each of the following staten certainty of who has the rights to what water would impro		•
	Strongly agree	331	41%
	Somewhat agree	340	42%
	Somewhat disagree	35	4%
	Strongly disagree	19	2%
	Don't know/no opinion	75	<b>9</b> %
WFF12_4	Do you agree or disagree with each of the following staten outdoor places, activities, and recreation are an essential p		
	Strongly agree	433	54%
	Somewhat agree	275	34%
	Somewhat disagree	45	6%
	Strongly disagree	6	1%
	Don't know/no opinion	42	5%
WFF12_5	Do you agree or disagree with each of the following staten interests have been given enough say in how the state man $(N=430)$		
	Strongly agree	87	20%
	Somewhat agree	106	25%
	Somewhat disagree	118	27%
	Strongly disagree	39	9%

Question	Response	Frequency	Percentage
WFF12_6	Do you agree or disagree with each of the following staten agricultural interests have been given enough say in how tresources. ( $N=370$ )		
	Strongly agree	73	20%
	Somewhat agree	141	38%
	Somewhat disagree	70	19%
	Strongly disagree	16	4%
	Don't know/no opinion	69	19%
WFF12_7	Do you agree or disagree with each of the following staten population and economy can only grow if water sources a		
	Strongly agree	465	58%
	Somewhat agree	238	30%
	Somewhat disagree	34	4%
	Strongly disagree	18	2%
	Don't know/no opinion	44	6%
	the spectrum from strongly agree with Statement 1 to stro - Statement 1—: Arizona needs to take action now and in management to safeguard our water resources.:Statement time to address groundwater management and safeguard 1 - much more to 'Statement 1—: Arizona needs to take	ivest in ground 2—: Arizona	lwater has plenty of
	action now and invest in groundwater management to safeguard our water resources.	427	5570
	2	213	27%
	3	107	13%
	4 - much more to 'Statement 2—: Arizona has plenty of	52	7%
	time to address groundwater management and safeguard our water resources.		
WFF13bp2	Please indicate which statement aligns most with your vie the spectrum from strongly agree with Statement 1 to stro - Statement 1—: Arizona decision-makers have done eno long-term drought to ensure sustainable water supplies.:St decision-makers have not done enough to adapt to the lor water supplies.	ngly agree with ugh to adapt to tatement 2—:	h Statement 2. o the Arizona
	1 - much more to 'Statement 1—: Arizona decision-makers have done enough to adapt to the long-term drought to ensure sustainable water supplies.'	120	15%
	2	176	22%
	3	229	<b>22</b> 70 <b>29</b> %
	4 - much more to 'Statement 2—: Arizona	275	34%
	decision-makers have not done enough to adapt to the long-term drought to ensure water supplies.		/ 0

Question	Response	Frequency	Percentage
WFF13bp3	Please indicate which statement aligns most with your view by placing yourself along the spectrum from strongly agree with Statement 1 to strongly agree with Statement 2 - Statement 1—: Unlimited groundwater pumping in rural Arizona should be regulated.:Statement 2—: Anyone in rural Arizona should be allowed to drill a groundwater well without limits.		
	1 - much more to 'Statement 1—: Unlimited groundwater pumping in rural Arizona should be regulated.'	378	47%
	2	222	28%
	3	127	16%
	4 - much more to 'Statement 2—: Anyone in rural Arizona should be allowed to drill a groundwater well without limits.'	72	<b>9</b> %
WFF13bp4	<ul> <li>Please indicate which statement aligns most with your view by placing yourself along the spectrum from strongly agree with Statement 1 to strongly agree with Statement 2 - Statement 1—: Native tribes in Arizona should be able to access all the water they have rights to on their land.:Statement 2—: Native tribes in Arizona should not be able to access all the water they have rights to on their land.</li> </ul>		
	1 - much more to 'Statement 1—: Native tribes in Arizona should be able to access all the water they have rights to on their land.'	356	44%
	2	259	32%
	3	130	16%
	4 - much more to 'Statement 2—: Native tribes in Arizona should not be able to access all the water they have rights to on their land.'	55	7%
WFF13bp5	Please indicate which statement aligns most with your view by placing yourself alor the spectrum from strongly agree with Statement 1 to strongly agree with Statemen - Statement 1—: Arizona should not regulate rural groundwater pumping.:Stateme 2—: Arizona should pass legislation that would enable local areas to manage groundwater supplies with state support.		
	1 - much more to 'Statement 1—: Arizona should not regulate rural groundwater pumping.'	113	14%
		140	18%
	3	258	32%
	4 - much more to 'Statement 2—: Arizona should pass legislation that would enable local areas to manage groundwater supplies with state support.'	288	36%

Question	Response	Frequency	Percentage		
WFF13bp6	Please indicate which statement aligns most with your view by placing yourself along the spectrum from strongly agree with Statement 1 to strongly agree with Statement 2. - Statement 1—: Arizona can grow its population and economy while managing its water resources responsibly.:Statement 2—: Increased water management will limit Arizona's ability to grow its population and economy.				
	1 - much more to "Statement 1—: Arizona can grow its population and economy while managing its water resources responsibly."	281	35%		
	2	245	31%		
	3	170	21%		
	4 - much more to "Statement 2—: Increased water management will limit Arizona's ability to grow its population and economy."	104	13%		
WWFdem1	In which county do you currently live?				
	Apache	10	1%		
	Cochise	17	2%		
	Coconino	3	0%		
	Gila	4	1%		
	Graham	1	0%		
	Greenlee	1	0%		
	Maricopa	490	61%		
	Mohave	32	4%		
	Navajo	18	2%		
	Pima	123	15%		
	Pinal	49	6%		
	Santa Cruz	12	2%		
	Yavapai	22	3%		
	Yuma	18	2%		

*Note:* Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated for registered voters with demographic post-stratification weights applied.

## **Respondent Demographics Summary**

Demographic	Group	Frequency	Percentage
xdemAll	Registered Voters	800	100%
xdemGender	Gender: Male Gender: Female N	368 431 799	46% 54%
age	Age: 18-34 Age: 35-44 Age: 45-64 Age: 65+ N	204 116 268 211 800	26% 15% 34% 26%
demAgeGeneration	GenZers: 1997-2012 Millennials: 1981-1996 GenXers: 1965-1980 Baby Boomers: 1946-1964 <i>N</i>	82 228 194 267 771	10% 29% 24% 33%
xpid3	PID: Dem (no lean) PID: Ind (no lean) PID: Rep (no lean) N	294 209 297 800	37% 26% 37%
xpidGender	PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women N	137 157 95 113 136 161 799	17% 20% 12% 14% 17% 20%
xdemIdeo3	Ideo: Liberal (1-3) Ideo: Moderate (4) Ideo: Conservative (5-7) N	219 259 305 784	27% 32% 38%
xeduc3	Educ: < College Educ: Bachelors degree Educ: Post-grad N	480 218 102 800	60% 27% 13%

#### Summary Statistics of Survey Respondent Demographics

Continued on next page

Demographic	Group	Frequency	Percentage
xdemInc3	Income: Under 50k Income: 50k-100k Income: 100k+ N	278 320 202 800	35% 40% 25%
xdemWhite	Ethnicity: White	622	78%
xdemHispBin	Ethnicity: Hispanic	185	23%
demBlackBin	Ethnicity: Black	46	6%
demRaceOther	Ethnicity: Other	132	16%
xdemReligion	All Christian All Non-Christian Atheist Agnostic/Nothing in particular Something Else N	410 49 36 179 127 800	51% 6% 5% 22% 16%
xdemReligOther	Religious Non-Protestant/Catholic	61	8%
xdemEvang	Evangelical Non-Evangelical <i>N</i>	169 351 521	21% 44%
xdemUsr	Community: Urban Community: Suburban Community: Rural N	253 408 140 800	32% 51% 17%
xdemEmploy	Employ: Private Sector Employ: Government Employ: Self-Employed Employ: Homemaker Employ: Student Employ: Retired Employ: Unemployed Employ: Other N	286 33 82 47 11 248 42 51 800	36% 4% 10% 6% 1% 31% 5% 6%
xdemMilHH1	Military HH: Yes Military HH: No N	136 664 800	17% 83%

## Summary Statistics of Survey Respondent Demographics

Continued on next page

Demographic	Group	Frequency	Percentage
xsubVote22O	2022 House Vote: Democrat 2022 House Vote: Republican 2022 House Vote: Someone else 2022 House Vote: Didnt Vote <i>N</i>	353 353 7 88 800	$44\% \\ 44\% \\ 1\% \\ 11\%$
xsubVote20O	2020 Vote: Joe Biden 2020 Vote: Donald Trump 2020 Vote: Other 2020 Vote: Didn't Vote <i>N</i>	373 371 12 43 800	47% 46% 1% 5%
xsubVote18O	2018 House Vote: Democrat 2018 House Vote: Republican 2018 House Vote: Someone else 2018 House Vote: Didnt Vote <i>N</i>	317 342 5 135 800	$\begin{array}{c} 40\% \\ 43\% \\ 1\% \\ 17\% \end{array}$
xreg4	4-Region: West	800	100%
WFFxdem1	County: Maricopa County: Pima + Santa Cruz County: Other N	490 135 175 800	61% 17% 22%
WFFxdem2	Education: <college Education: College+ N</college 	480 320 800	60% 40%
WFFxdem3	Age: <45 Age: 45+ N	321 479 800	40% 60%
WFFxdem4	Men <45	145	18%
WFFxdem5	Men 45+	223	28%
WFFxdem6	Women <45	175	22%
WFFxdem7	Women 45+	256	32%
WFFxdem8	CC Impacts Felt Now CC Impacts Felt in Future No Impacts of CC <i>N</i>	532 99 112 742	66% 12% 14%

#### Summary Statistics of Survey Respondent Demographics

Continued on next page

Demographic	Group	Frequency	Percentage
WFFxdem9	Drought + Water Shortage: Serious Drought + Water Shortage: Not Serious N	700 69 769	88% 9%
WFFxdem10	Low Water in CO River: Serious Low Water in CO River: Not Serious $N$	670 83 754	84% 10%
WFFxdem11	Water Issues: S/R/H a Lot + Some Water Issues: S/R/H not Much + None N	599 185 785	75% 23%
WFFxdem12	Concerned About Groundwater in AZ Not Concerned About Groundwater in AZ N	697 84 781	87% 11%
WFFxdem13	Support Governor Management Oppose Governor Management N	589 97 687	74% 12%

#### Summary Statistics of Survey Respondent Demographics

*Note:* Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

Arizona Tracking Poll #2404160, May, 2024